

THE STEEL

LAMINORUL DANUBE METTALLURGICAL ENTERPRISE SRL

Subscrisa, **LAMINORUL DANUBE
METTALLURGICAL ENTERPRISE S.R.L.**,
cu sediul in mun. Bucuresti, sector 5, str.
Barnova nr. 4, bl. M111B, sc. 1, et. 3, ap. 14,
CUI: RO41434066, numar de ordine ORC:
J40/9690/24.07.2019, prin Administrator
Slawomir Wladyslaw Papiernik,

Undersigned, **LAMINORUL DANUBE
METTALLURGICAL ENTERPRISE S.R.L.**,
with headquarters in the municipality of
Bucharest, sector 5, str. Barnova no. 4, bl.
M111B, sc. 1, et. 3, ap. 14, CUI: RO41434066,
ORC order number: J40 / 9690 / 24.07.2019,
through Administrator Slawomir Wladyslaw
Papiernik,

In data de 23 Septembrie 2019
formulam prezenta

On September 23th, 2019 we submit the
present

OFERTA

**Pentru achizitie de active operationale ale
societatii COS TARGOVISTE SA in
insolventa**

OFFER

**for the acquisition of operational assets of the
company COS TARGOVISTE SA in
insolvency**

Subscrisa LAMINORUL DANUBE
METTALLURGICAL ENTERPRISE S.R.L.
oferim pretul de **38.300.000 euro** pentru
achizitei în bloc a activelor operationale
societatii COS Targoviste in insolventa.

Undersigned, LAMINORUL DANUBE
METTALLURGICAL ENTERPRISE S.R.L. we
offer the price of **38.300.000 euro** for
acquisition of operational assets of COS
Targoviste SA in insolvency.

Activele functionale pentru care este facuta
prezenta oferta includ terenuri, constructii,
echipamente, utilaje, stocuri, necesare pentru
desfasurarea activitatii de elaborare a oțelului si
productie de produse siderurgice lungi,
amplasate la adresa Sos Gaesti 9-11, Targoviste,
Judetul Dambovita, proprietatea societatii COS
Targoviste SA in insolventa.

Operational assets, that are subject of this offer,
include land, buildings, equipment, machinery,
stocks that are necessary for production of steel
and metallurgical product - long profiles, that
are located at 9-11 Gaesti street, Targoviste,
Dambovita Region, property of COS Targoviste
SA in insolvency.

Termen de plata - 30 de zile calendaristice de la
data confirmarii de catre judecatorul syndic a
Planului de Reorganizare COS Targoviste SA.

Payment term - 30 calendar days from the date
syndic judge confirms Reorganization Plan of
COS Targoviste SA.

Subscrisa intenționăm continuarea activității de
elaborare a oțelului si productie de produse
siderurgice lungi si nu avem intentia de a
lichidata activitatea respectiva.

We confirm our intention to continue production
of steel and long metallurgic products and we do
not intend to liquidate this activity.



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Subscrisa confirmam ca am vizionat societatea COS Targoviste SA si că achiziționam activele productive in starea in care se gasesc la data prezentei oferte.

We confirm that we visited COS Targoviste SA, and that we are buying operational assets as they are at the date of this offer.

Conditii de valabilitatea a ofertei:

The present offer is valid in the following conditions:

Confirmare de catre judecatorul sindic a Planului de Reorganizare COS Targoviste SA in conditii Legii 85/2006, si a prezentei ofertei.

Confirmation of the Reorganization Plan of COS Targoviste SA by syndic judge according to the provisions of the Law 85/2006 and the present offer.

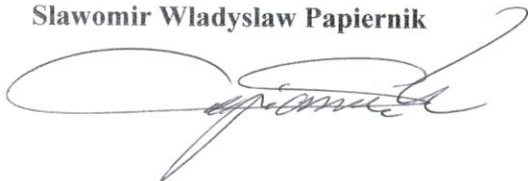
Pretul este propus pentru totalitatea de active necesare pentru desfasurarea a activitatii de elaborare a oțelului si productie de produse siderurgice lungi, in conditii prevazute la art. 270 alin. (7) Cod fiscal, astfel instrainarea va reprezenta un transfer de active si nu livrare de bunuri in ceea ce priveste regimul TVA.

Price is offered for all operational assets, necessary to carry on production of steel and long metallurgical products, under the conditions of art. 270 alin. (7) fiscal Code, so transaction of sale-purchase represents the transfer of assets, not the delivery of goods, referring to VAT regime of the transaction.

Perioada de valabilitate a ofertei este 60 de zile calendaristice de la data prezentei.

The validity period of the offer is 60 calendar days from the date of this offer.

Administrator,
Slawomir Wladyslaw Papiernik



Administrator,
Slawomir Wladyslaw Papiernik

